

Chapter Name

Chapter leader name, position

HFMA Chapter Success Plan

Choose 4 metrics from the following. **Must** include the Innovation metric.

Metric 1: Education (check one)

Quality

Quantity

Both

A. Identify Chapter Status (*limit 150 characters*)

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (*limit 350 characters*)

Date:

<input type="text"/>	<input type="text"/>
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Tools to Utilize Toward Metric Progress (list up to 5):

1	<input type="text"/>
2	<input type="text"/>
3	<input type="text"/>
4	<input type="text"/>
5	<input type="text"/>

HFMA Chapter Success Plan

Metric 2: Networking

Intentional Networking Experiences

A. Identify Chapter Status (*limit 150 characters*)

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B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

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C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (*limit 350 characters*)

Date:

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Tools to Utilize Toward Metric Progress (list up to 5):

1	
2	
3	
4	
5	

HFMA Chapter Success Plan

Metric 3: Membership (check one)

Growth

Satisfaction

Both

A. Identify Chapter Status *(limit 150 characters)*

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B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

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C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (limit 350 characters)

Date:

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Tools to Utilize Toward Metric Progress (list up to 5):

1	
2	
3	
4	
5	

HFMA Chapter Success Plan

Metric 4: Innovation (required)

DEFINED BY THE CHAPTER:

A. Identify Chapter Status (*limit 150 characters*)

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (*limit 350 characters*)

Date:

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Tools to Utilize Toward Metric Progress (list up to 5):

1	
2	
3	
4	
5	

HFMA Chapter Success Plan

Metric 5: Choose Your Own - Select from the following:

Certification

Succession Planning

Collaboration

Event Implementation

Create your Own:

*** DEFINED BY THE CHAPTER**

A. Identify Chapter Status (*limit 150 characters*)

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B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

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C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (*limit 350 characters*)

Date:

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Tools to Utilize Toward Metric Progress (list up to 5):

1	
2	
3	
4	
5	