

Chapter Name

Chapter leader name, position

HFMA Chapter Success Plan

Choose 4 metrics from the following. **Must include the Membership metric.**

Metric 1: Membership Growth (Required) (check one)

Growth

Retention

Both

A. Identify Chapter Status (*limit 150 characters*)

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (*limit 350 characters*)

Date:

<input type="text"/>	% Complete
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Tools to Utilize Toward Metric Progress (list up to 5):

1	<input type="text"/>
2	<input type="text"/>
3	<input type="text"/>
4	<input type="text"/>
5	<input type="text"/>

HFMA Chapter Success Plan

Metric 2: Value (Check one)

Net Promoter Score

Education Quality

A. Identify Chapter Status (*limit 150 characters*)

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B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

--

C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (*limit 350 characters*)

Date:

	% Complete
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Tools to Utilize Toward Metric Progress (*list up to 5*):

1	
2	
3	
4	
5	

HFMA Chapter Success Plan

Metric 3: Engagement

(check one)

Certification

Succession Planning

Collaboration

Networking

A. Identify Chapter Status (*limit 150 characters*)

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B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

--

C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (*limit 350 characters*)

Date:

	% Complete
--	------------

Tools to Utilize Toward Metric Progress (list up to 5):

1	
2	
3	
4	
5	

HFMA Chapter Success Plan

Metric 4: Innovation

DEFINED BY THE CHAPTER:

A. Identify Chapter Status (*limit 150 characters*)

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (*limit 350 characters*)

Date:

	% Complete
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Tools to Utilize Toward Metric Progress (list up to 5):

1	
2	
3	
4	
5	