

Chapter Name

Chapter leader name, position

HFMA Chapter Success Plan

Choose 4 metrics from the following. **Must** include the Innovation metric.

Metric 1: Education (check one)

Quality

Quantity

Both

A. Identify Chapter Status (*limit 150 characters*)

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

C. Method to Accomplish (complete 2 - 4 objectives)

| | Objectives | Target Date | Measure of Success |
|------|------------|-------------|--------------------|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| GOAL | | | |

Status Update - Quarterly (*limit 350 characters*)

Date:

| | |
|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> |
|----------------------|----------------------|

Tools to Utilize Toward Metric Progress (list up to 5):

| | |
|---|----------------------|
| 1 | <input type="text"/> |
| 2 | <input type="text"/> |
| 3 | <input type="text"/> |
| 4 | <input type="text"/> |
| 5 | <input type="text"/> |

HFMA Chapter Success Plan

Metric 2: Networking

Intentional Networking Experiences

A. Identify Chapter Status (*limit 150 characters*)

| |
|--|
| |
|--|

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

| |
|--|
| |
|--|

C. Method to Accomplish (complete 2 - 4 objectives)

| | Objectives | Target Date | Measure of Success |
|------|------------|-------------|--------------------|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| GOAL | | | |

Status Update - Quarterly (*limit 350 characters*)

Date:

| | |
|--|--|
| | |
|--|--|

Tools to Utilize Toward Metric Progress (list up to 5):

| | |
|---|--|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |

HFMA Chapter Success Plan

Metric 3: Membership (check one)

Growth

Satisfaction

Both

A. Identify Chapter Status *(limit 150 characters)*

| |
|--|
| |
|--|

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

| |
|--|
| |
|--|

C. Method to Accomplish (complete 2 - 4 objectives)

| | Objectives | Target Date | Measure of Success |
|------|------------|-------------|--------------------|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| GOAL | | | |

Status Update - Quarterly (limit 350 characters)

Date:

| | |
|--|--|
| | |
|--|--|

Tools to Utilize Toward Metric Progress (list up to 5):

| | |
|---|--|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |

HFMA Chapter Success Plan

Metric 4: Innovation (required)

DEFINED BY THE CHAPTER:

A. Identify Chapter Status (*limit 150 characters*)

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

C. Method to Accomplish (complete 2 - 4 objectives)

| | Objectives | Target Date | Measure of Success |
|------|------------|-------------|--------------------|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| GOAL | | | |

Status Update - Quarterly (*limit 350 characters*)

Date:

| | |
|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> |
|----------------------|----------------------|

Tools to Utilize Toward Metric Progress (list up to 5):

| | |
|---|--|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |

HFMA Chapter Success Plan

Metric 5: Choose Your Own - Select from the following:

Certification

Succession Planning

Collaboration

Event Implementation

Create your Own:

*** DEFINED BY THE CHAPTER**

A. Identify Chapter Status (*limit 150 characters*)

| |
|--|
| |
|--|

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

| |
|--|
| |
|--|

C. Method to Accomplish (complete 2 - 4 objectives)

| | Objectives | Target Date | Measure of Success |
|------|------------|-------------|--------------------|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| GOAL | | | |

Status Update - Quarterly (*limit 350 characters*)

Date:

| | |
|--|--|
| | |
|--|--|

Tools to Utilize Toward Metric Progress (list up to 5):

| | |
|---|--|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |