Chapter Name	**Chapter leader name, position**

HFMA Chapter Success Plan

Metric 1: Education   (check one)

Quality   **Quantity**   **Both**

A. Identify Chapter Status (*limit 150 characters*)

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (limit 350 characters)   Date:

Tools to Utilize Toward Metric Progress (list up to 5):

1	
2	
3	
4	
5	

HFMA Chapter Success Plan

Metric 2: Networking

Intentional Networking Experiences

A. Identify Chapter Status (*limit 150 characters*)

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (limit 350 characters)   Date:

Tools to Utilize Toward Metric Progress (list up to 5):

1	
2	
3	
4	
5	

HFMA Chapter Success Plan

Metric 3: Membership   (check one)

Growth   **Satisfaction**   **Both**

A. Identify Chapter Status (*limit 150 characters*)

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (limit 350 characters)   Date:

Tools to Utilize Toward Metric Progress (list up to 5):

1	
2	
3	
4	
5	

HFMA Chapter Success Plan

Metric 4: Innovation (required)

<u>**DEFINED BY THE CHAPTER:**</u>

A. Identify Chapter Status (*limit 150 characters*)

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (limit 350 characters)   Date:

Tools to Utilize Toward Metric Progress (list up to 5):

1	
2	
3	
4	
5	

HFMA Chapter Success Plan

Metric 5: Choose Your Own - Select from the following:

<u>Certification</u>   <u>Succession Planning</u>

<u>Collaboration</u>   <u>Cvent Implementation</u>

Create your Own: [   ]

* DEFINED BY THE CHAPTER

A. Identify Chapter Status (*limit 150 characters*)

B. Goals & Objectives (must be measurable & descriptive, *limit 350 characters*)

C. Method to Accomplish (complete 2 - 4 objectives)

	Objectives	Target Date	Measure of Success
1			
2			
3			
4			
GOAL			

Status Update - Quarterly (limit 350 characters)   Date:

Tools to Utilize Toward Metric Progress (list up to 5):

1	
2	
3	
4	
5	